

Forest Agencies in Transition

Major Changes, New Challenges

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Major Changes

FOREST AGENCIES: A HISTORICAL PERSPECTIVE

Forest agencies were created a long time ago:

Divided in 3 categories (roughly):

- 1. European roots (e.g. Russia (1800s); US (1900);
- 2. Models extended to "colonies" in Asia, Africa, LA;
- 3. New models created after a post revolution (e.g. China, Mexico, South Sudan).

3 major changes since then:

- The purpose of forests: what is expecte
- Scientific/knowledge basis for forestry
- Land ownership, legal and political bas and forest agencies, role of the state



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Lots more will change in the future...

1) The Purpose of Forests: What is Expected of Forest Agencies

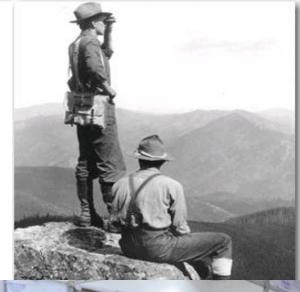
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From:

- Control of territory and resources for the state;
- Conservation/protection water, wildlife hunting
- Timber, (avoiding "timber famine")
- Industrialized production for economic growth of the state
- Source of land for agriculture

Towards:

- Diminishing support for deforestation
- Non-timber forest products, bioenergy, peoples'
- recreation etc (often more important than timber)
- "Ecosystem services/management"
- More local "participation"
- Climate change mitigation (e.g. REDD)
- Local jobs, enterprises, development







2) Scientific Basis has Changed

From:

- An "autonomous" forest agency
- Forestry as a "professional, modern, science"
- All mighty foresters: "we", foresters, "know it all and can plan accordingly

Towards:

- More diverse sources and bases of knowledge: different sectors, actors and scales
- A shared vision of forestry: "we all" know, "Knowledge is power"
- A new role for forest agencies as forests are intertwined with all other major sectors (and crises)



3) Land, Legal and Political Basis Has Changed

From:

- Forest owned by the state/public, centralized
- (Support to private forests an offshoot)
- Often confusing/illegal operations and trade

Towards:

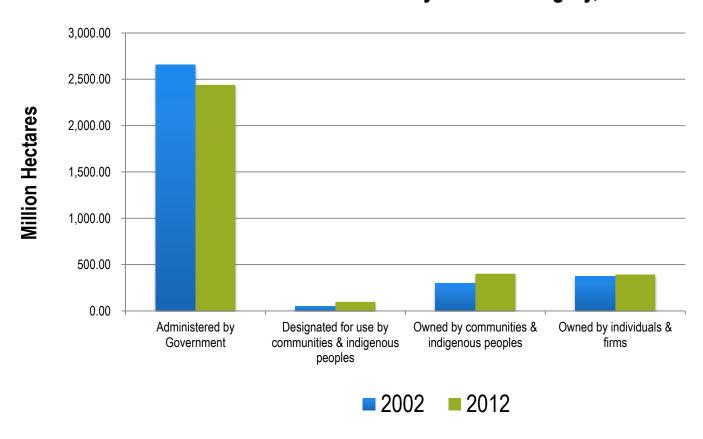
- Forest owned by many different entities through different ownership types
- Increased demand for recognition of land rights; shift in power: more decentralization to states, households, etc.
- New expectations with democratization: citizen voice/choice, transparence, accountability
- Agency as reflexive, supporter of forest owners & ensures delivery of public goods
- Insistence on <u>legality</u>, means of improving governance



Status of Forest Land Rights – State Dominated but Changing

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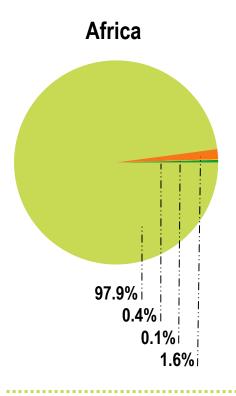
Global Forest Tenure Distribution By Tenure Category, 2002-2012

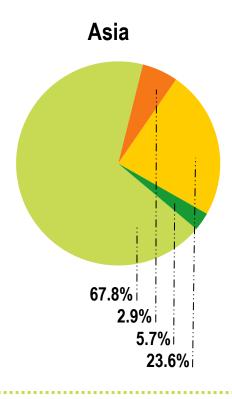


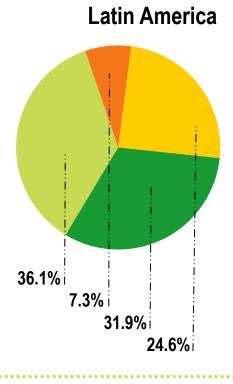
Note: This chart includes 33 complete cases (85% of the world's forests). Countries include Russia, Canada, Brazil, United States, China, Australia, DRC, Indonesia, Peru, India, Mexico, Colombia, Angola, Bolivia, Zambia, Venezuela, Tanzania, Myanmar, Argentina, Finland, PNG, Japan, CAR, Gabon, Congo, Sweden, Malaysia, Cameroon, Mozambique, Thailand, Suriname, Guyana, and Cambodia.

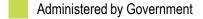


Forest Tenure Distribution









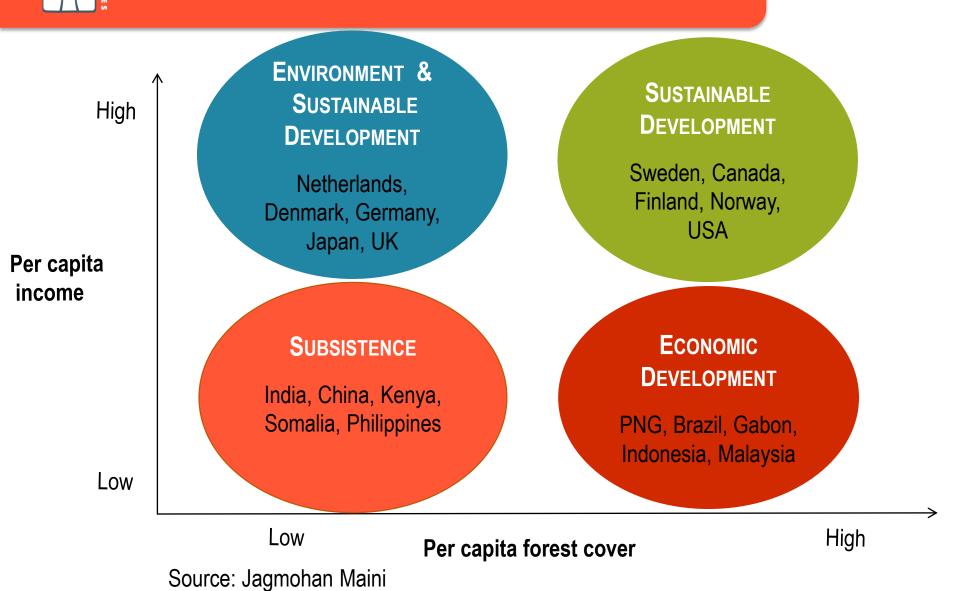
Owned by communities and Indigenous Peoples

Designed for use by communities & Indigenous Peoples

Owned by individuals & firms

SOURCES: Sunderlin et al. 2008; ITTO/RRI 2009. Includes best available data as of December 2011 from 36 of the world's most forested countries, representing 85% of world forests⁸.

The Four Realities



New Challenges

IMPLICATIONS FOR FOREST AGENCIES

Forest agencies need to adapt to the 3 major changes:

- Change in forest purpose: relatively straightforward to address
- Change in forest science/knowledge: can adapt: it's harder but "logical", and inevitable
- 3. Change in land, legal and political basis: More diverse land ownership and more democratization > requires a much more profound transformation => much more challenging for all



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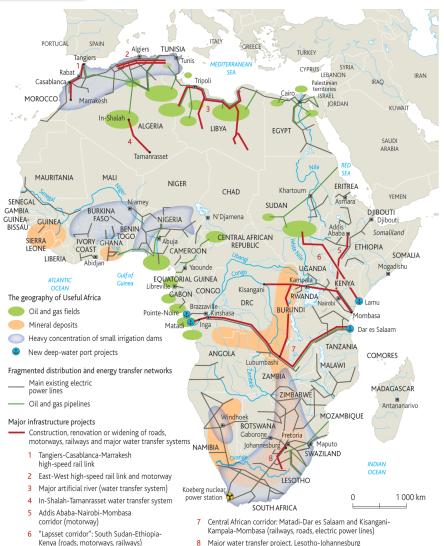
More changes to be expected

- 1. Population growth 10 billion?
- Food insecurity and need to double agricultural production by 2050?
- Booming demand for <u>bioenergy</u>, <u>mining</u>, <u>infrastructure</u>, much of it in forested areas
- 4. Increased <u>rural population</u>, youth bulge
- 5. Increased risk of violent conflict
- 6. Disasters, disruptions with climate change
- 7. Changes in trade, international institutions with the growing importance of the "middle income" countries Brazil, China, India, Russia
- Declining relative importance and power of forest agencies in controlling forest areas

Example: Capital Investments in

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Africa



From now to 2030, a projected 25 trillion dollars will be invested in infrastructure in developing countries. (Cohen and Steers 2009)

"There will be hundreds of billions of dollars of infrastructure investment over the next decade or so in Africa, in ports, rail, roads, mining, hydroelectric, to exploit the resources and bring them to market." (IFC, May 2011)



Example: Oil/Gas on Indigenous Territories, Peru



Demand for raw materials – minerals, oil and gas, etc. – is an important driver for deforestation.

While demand for such commodities are not new, the recent surge in industrialization in a number of countries has fuelled sharply rising demand. Many thousands of hectares of oil block concessions cover lands that are otherwise customarily owned and used by communities

IFC, May 2011

Implications for Forest Agencies

Forest agencies will have to address:

- Pressure on forest areas from 4 sides (agriculture, energy, mining and infrastructure), new politics and the political economy of forest areas
- 2. Much greater expectations and power of local people, pursuing their own rights and aspirations
- 3. Much more demand for local jobs & development
- Innovation, reinvention will be required to remain socially, politically relevant, and effective promoters of forests



How will forest agencies face those new challenges?

How will forest agencies, and their roles, be different in the future?