



SUPPORTING FOREST TENURE, POLICY AND MARKET REFORMS

Forest Agencies in Transition

Global Issues in Governance
MegaFlorestais
Grey Towers
October 2011

























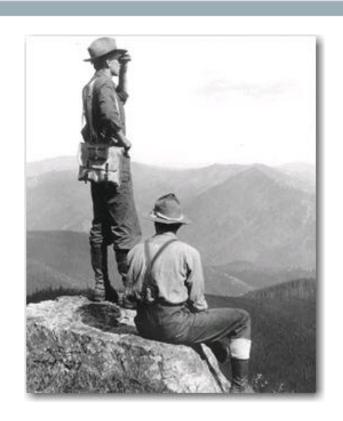
Forest Agencies - History

Created a long time ago:

- 3 Categories (roughly):
- 1. European roots (e.g. Russia (1800s); US (1900);
- 2. Models extended to "colonies", Asia, Africa, LA;
- 3. Created anew post revolution (e.g. China, Mexico)

Lots has changed since then:

- The purpose of forests— what is expected of agencies
- 2. Scientific/knowledge basis for forestry
- 3. Land ownership, political basis for forestry and forest agencies, role of the state



Lots more will change in the future...



The Purpose of Forests, What is Expected of Forest Agencies

From:

- Control of territory and resources for the state;
- Conservation/protection water, wildlife - hunting
- Timber, (avoiding "timber famine")
- Industrialized production for economic growth of the state

To:

- Non-timber forest products, bioenergy, peopless recreation etc (often more important than timber)
- "Ecosystem services/management"
- More local "participation"
- Climate change mitigation (e.g. REDD)
- Local jobs, enterprises, development







Scientific Basis has Changed

From:

- "professional, modern, science";
- "we", foresters, "know it all"

To:

- Multiple sources, bases of knowledge
- "we all" know
- "knowledge is power"





Land, Political Basis Has Changed

From:

- Forest owned by the state/public, centralized
- (support to private forests an offshoot)

To:

- Forest owned by many different entities
- Recognition of land rights, "territories of Indigenous Peoples"; "decentralized" – to states, households
- Democratization: citizen voice/choice, transparence, accountability
- Agency as reflexive, supporter of local

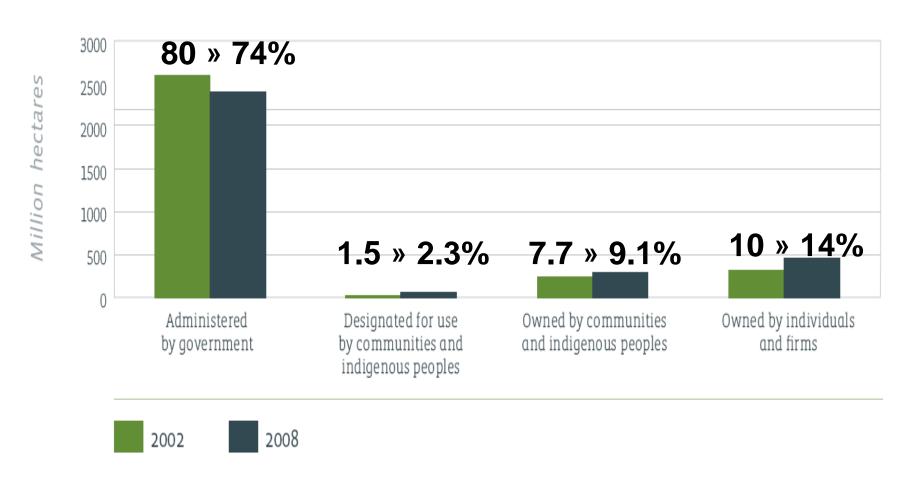






Status of Forest Land Rights – State Dominated but Changing

FOREST TENURE DISTRIBUTION BY TENURE CATEGORY IN 25 OF THE 30 MOST-FORESTED COUNTRIES, 2002–2008



Source: Sunderlin, W., J.Hatcher and M. Liddle. 2008. From Exclusion to Ownership?: Challenges and Opportunities in Advancing Forest Tenure Reform. Washington D.C.: Rights and Resources Initiative.



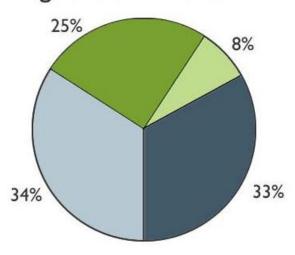
Rights by Region – Asia and Africa Behind



Owned by communities & indigenous peoples

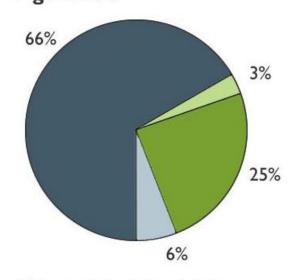
- ☐ Designated for use by communities & indigenous peoples
- Owned by individuals & firms

Fig. 1: Latin America



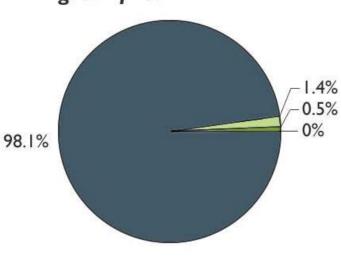
(Bolivia, Brazil, Colombia & Venezuela; accounts or 78% of Latin American forests.)

Fig. 2: Asia



(China, Australia, Indonesia, India, Myanmar, PNG & Japan; accounts for 78% of Asian forests.)

Fig. 3: Africa



(DRC, Sudan, Angolga, Zambia, Tanzania, CAR, Congo, Gabon & Cameroon; accounts for 67% of African forests.)



Implications for Agencies

1st – <u>change in forest purpose</u>, relatively easy to react to

2nd – <u>change in forest science/knowledge</u>, harder, but "logical", can adapt

3rd – land ownership and democratization –

transformative, much, much more challenging

Can be fundamentally disempowering to public agencies



Lots More Change in the Future

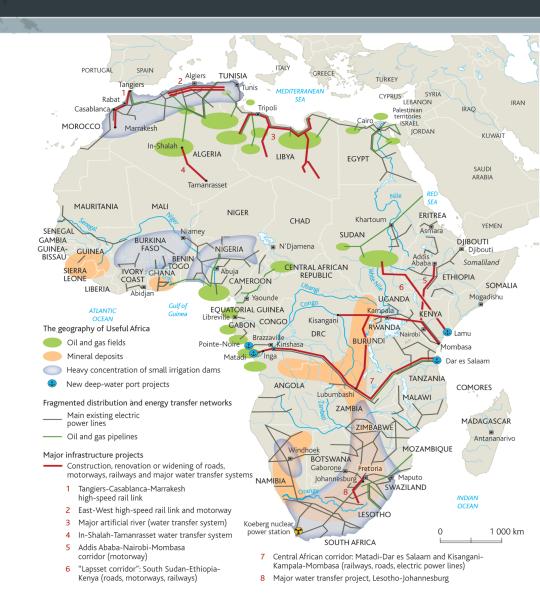
- population growth 9 billion?
- Food insecurity and need to double agricultural production by 2050?
- booming demand for bioenergy, mining
- increased <u>rural population</u>, especially youth
- increased risk of violent conflict
- disasters, disruptions with <u>climate change</u>
- Changes in trade, international institutions with the growing importance of the "middle income" countries – Brazil, China, India, Russia



Example: Capital Investments in Africa

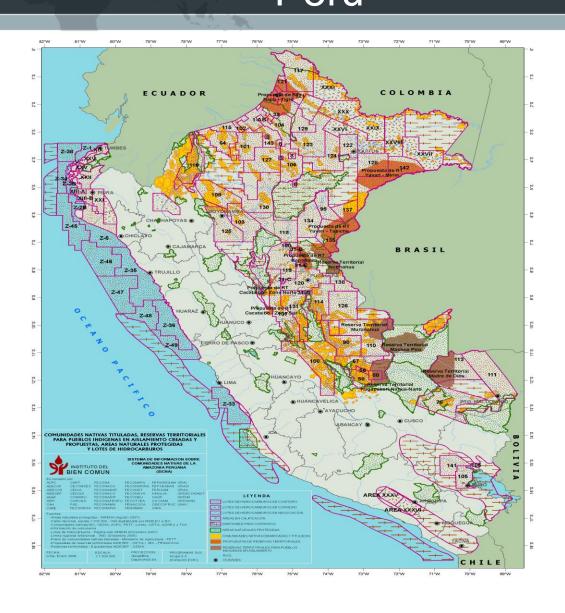
From now to 2030, a projected 25 trillion dollars will be invested in infrastructure in developing countries. (Cohen and Steers 2009)

""There will be hundreds of billions of dollars of infrastructure investment over the next decade or so in Africa, in ports, rail, roads, mining, hydroelectric, to exploit the resources and bring them to market." (IFC, May 2011)





Example: Oil/Gas on Indigenous Territories, Peru





Implications for Forest Agencies?

So:

- 1. Pressure on forest areas from 4 sides agriculture, energy, mining and infrastructure
- Much greater expectations and power of local people
- 3. Much more demand for local jobs
- Innovation, reinvention will be required to remain socially, politically relevant, and effective promoters of forests

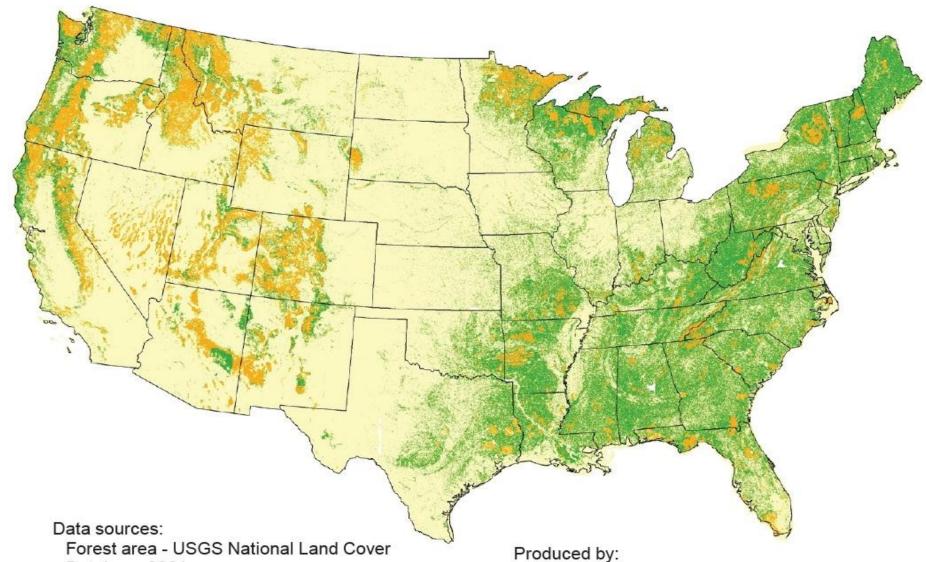


How will forest agencies manage this change?

How will forest agencies, and their roles, be different in the future?

Forest Ownership in the Coterminous United States, 2006

Private forest land Public forest land Nonforest



Database 2001
Ownership - CBI Protected Areas Database,
Version 4.0
State and countries - ESRI Data & Maps 2006

US Forest Service, Northern Research Station Forest Inventory and Analysis, Family Forest Research Center Brett J. Butler (17-Oct-07)